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## **CHINA STRATEGIC HOLDINGS LIMITED**

**中策集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 235)**

### **COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**英皇證券(香港)有限公司**

**Emperor Securities Limited**

The Board is pleased to announce that all conditions precedent of the Placing as set out in the Placing Agreement had been fulfilled and the Placing was completed on 5 September 2014 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 739,800,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.16 per Placing Share.

Reference is made to the announcement of the China Strategic Holdings Limited (the “Company”) dated 19 August 2014 (the “Announcement”) in relation to the Placing by the Placing Agent on a best effort basis to not less than six Placees at a Placing Price of HK\$0.16 per Placing Share pursuant to the Placing Agreement under General Mandate. Unless otherwise defined, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all conditions precedent of the Placing as set out in the Placing Agreement had been fulfilled and the Placing was completed on 5 September 2014 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 739,800,000 Placing Shares have been successfully

placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.16 per Placing Share. The net proceeds from the Placing, after deduction the placing commission and other related expenses payable by the Company, are approximately HK\$115.20 million.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are independent of and not connected with any directors, chief executive or substantial shareholder of the Company or its subsidiaries and their respective associates. None of the Placee became a substantial shareholder immediately upon completion of the Placing.

### **EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY**

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing.

<b>Shareholders</b>	<b>Immediately before completion of the Placing</b>		<b>Immediately after completion of the Placing</b>	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Public Shareholders	3,699,183,927	100.00	3,699,183,927	83.33
Placees	—	—	739,800,000	16.67
<b>Total</b>	<b>3,699,183,927</b>	<b>100.00</b>	<b>4,438,983,927</b>	<b>100.00</b>

By Order of the Board  
**China Strategic Holdings Limited**  
**Or Ching Fai**  
*Chairman*

Hong Kong, 5 September 2014

*As the date of this announcement, the Board comprises Mr. Or Ching Fai, Mr. Hui Richard Rui and Mr. Chow Kam Wah as executive Directors and Ms. Ma Yin Fan, Mr. Chow Yu Chun, Alexander and Mr. Leung Hoi Ying as independent non-executive Directors.*